# Job description

Job Title: Conveyancing Secretary

Department: Conveyancing

Reporting to: A senior solicitor/supervising Partner

# **Role Description**

The Conveyancing Secretary role will focus on general secretarial and administrative duties.

## Key responsibilities

- 1. Providing secretarial support to a Solicitor in the conveyancing department
- 2. Audio/copy typing of all correspondence and documents using Microsoft Word, the firm's word-processing and digital dictation systems;
- 3. Case and paper management' printing correspondence, collating and indexing enclosures and ensuring correspondence is delivered in a timely fashion;
- 4. Client care including sending out all client care letters, liaising with existing and established clients about ongoing or new matters;
- 5. Dealing with new client enquiries;
- 6. Managing incoming written and electronic communication in an accurate and efficient manner and ensuring that appropriate and timely action is taken in response;
- 7. Booking appointments, arranging meetings and managing diaries;
- 8. Liaising with estate agents, solicitors and clients where required
- 9. Attending to clients in person and on the phone
- 10. Opening and amending new client matters on Tikit, the firm's document management system to ensure that all relevant information is entered correctly and kept up-to-date;
- 11. Completing case-related external and internal forms and documentation and entering information where relevant into the firm's case management system;
- 12. Undertaking departmental-specific administrative tasks as required by the fee earner/partner in charge of the department;
- 13. Electronic and manual filing of documents;
- 14. Undertaking administration tasks such as photocopying, scanning, faxing, printing, filing as may be reasonably required.

## **Person Specifications**

It is essential that you are able to satisfy the below specifications. We have indicated when the below are not essential but desirable.

#### Skills

- Legal Experience and knowledge of conveyancing is desirable
- Excellent audio/copy typing skills
- Excellent communication convey information clearly and accurately, both orally and in writing
- Excellent organisational strong administrative and document management skills, time management and workload planning
- Excellent Word processing skills
- IT (Microsoft 2016 Office suite) including database (desirable)

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# Knowledge

- Previous experience as a Conveyancing Secretary
- Familiar with the process for completing and filing stamp duty forms and Land Registry applications online and via Land Registry portal
- · Good understanding of the conveyancing process
- Manual and electronic file management
- Taking new client enquiries
- Preparing, collating and ordering documentation
- Good level of numeracy
- Willingness to assume additional responsibilities
- Knowledge of the core requirements of the Solicitors Code of Conduct
- Knowledge of Anti-Money Laundering rules and procedures

## **Ability**

- · Attention to detail
- · Flexibility and adaptability.
- Ability to work with multiple fee earners with competing deadlines.
- Quality focus

## Qualities

- Enthusiastic
- Common sense
- Self motivated
- · Initiative and problem-solving skills
- Punctual and reliable

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